

Project ECHO: Sunflower Health Plan Case Presentation

Presentation Information

Series: Closing the Gap- Special Healthcare Needs
Session: Financial Planning
Name: Morgan Cruse/Sherry Biddle
Date: 3/13/2025



Patient Information

Gender: Male Female

Age: 32

Race:

- American Indian/Alaskan Native Asian Native Hawaiian/Pacific Islander Multi-racial Other
 Black/African American White/Caucasian Prefer not to say

Ethnicity:

- Hispanic/ Latino Not Hispanic/Latino Prefer not to say

Strengths and Preferences (goals, motivators, preferences, Important to the individual)

Good Listener
Expressive & Communicative
Observant
Family-oriented
Ambitious
Hopeful
Would like to live closer to his dad

Relevant Social and Trauma History (Current living situation, employment status, pertinent legal history, level of education, relationship status, children, support system, etc.)

Member is 32 years old. High School graduate. Communicates verbally and is able to verbalize his wants and needs. Member receives residential and day services from a licensed provider. He also has a TCM. He lives with 5 others. Member was employed but he quit his job as he was not happy about his SSI and food stamps decreasing. He reported he wanted to live closer to his dad. Member was removed from the family home when he was very young due to abuse & neglect by his biological father and biological grandparents. Member's father has reappeared in his life and will make promises and then don't keep them. An example is he informed member he can come live with him then didn't follow through. Broken promises by his father are precursors to self-harm. Member is able to talk and text his dad. There has been police involvement over the years due to being inappropriate with women, stealing, self-harming, property destruction, and being physically aggressive towards others. Parsons Outreach was utilized in the past to provide behavior strategies.

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Relevant Medical History (Diagnosis, conditions, etc.)	Medication Summary (Name, dose, frequency, route)
Schizoaffective Disorder Bipolar Disorder Oppositional Defiant Disorder Anxiety Obsessive Compulsive Disorder Depression Impulse Control PTSD Moderate Intellectual Disability	Lunesta Tab 3 mg @ HS Risperidone Tab 0.5 mg BID Clonidine Tab 0.2 mg @ HS Loratadine Tab 10 mg QD Daily Acetamin Tab 500 mg PRN Omeprazole Cap 20 mg QD Daily Gabapentin Cap 300 mg BID Fluoxetine Cap 20 mg QD Daily Levothyroxin Tab 25 mg QD Daily Nystop Pow 1000000 EX PRN Clotrimazole CRE 1% EX BID Metformin Tab 500 mg QD
Lab Summary (Test, result, date, etc.)	Toxicology Summary (Test, result, date, etc.)
Lab work was completed on 1/2/25	N/A
Substance Use History (Substance, age of first use, age where use became problematic, longest period of sobriety, how sobriety was achieved, method of use)	
No history of substance abuse or drinking	
Psychiatric History (Age of first mental health contact, past diagnosis, self-harming behavior, suicide attempts, etc.)	
Member threatens to harm others as well as self-harm. He utilizes the crisis hot line, mental health services. When denied access to preferred items or activities member will elope. When he elopes, this is when he will self-harm or go to the ER and state that he is going to self-harm to obtain access to items.	
Treatment Summary (Form of treatment, engagement in treatment, date entered, voluntary, etc.)	
Click here to insert summary	
Barriers to Treatment	
Willingness to accept things that have happened in the past. Noncompliance with medications & therapy. Not willing to work with his current team who is trying to support him. Member has the capability to live more independently and have more alone time, but mental health concerns prevent this from occurring. He is unable to distinguish why it would be inappropriate to live with his father after childhood abuse & neglect has occurred. Member will become fixated on his needs and ask repeatedly when they will be met. Would like to work and has a dream job in mind, however, resistant to continue working once he starts as he sees it as decreasing his money.	